

## Jose Antonio Grifols Lucas Foundation Community Enhancement Grant Application and Guidelines

The following charitable donation guidelines (the "Guidelines") are designed to ensure that financial or in-kind donations of the Jose Antonio Grifols Lucas Foundation (the "Foundation") are aligned with the mission of the Foundation. Foundation support is generally intended for civic, social or educational programs that address the immediate needs of the communities where Grifols facilities exist. Donations are made with the goal of strengthening community bonds and supporting the needs of the community.

## **ELIGIBILITY CRITERIA:**

In determining eligibility for approving a grant, the Foundation will consider a request from an organization that meets the following criteria:

- Organizations that are charitable civic, social, or educational non-governmental organization (NGO) with a philanthropic purpose or public educational institution under the Internal Revenue Service Tax code § 501(c)(3) revenue codes § 509(a)(1) 509(a)(4), 509(a), or § 4942(j)(3), or secular educational institutions that are not formally affiliated with a religious institution.
- Aims to address objectives such as creating positive change and sustainable growth by meeting local community needs. Examples include:
  - Working to end homelessness and creating opportunities for residents;
  - Enhancing programs that improve the overall quality of life such as addressing food security and supporting crisis intervention programs;
  - Advancing educational initiatives that provide additional support and resources beyond traditional classroom instruction such as mentoring and vocational skills development; and
  - Improving the natural environment by promoting sustainability, local park development, and educational programs to raise awareness about environmental issues.
- Directly impacts or benefits communities where Grifols has an office or plasma donation center.
- Is not healthcare related, a medical grant or patient organization grant request.
- Organizations seeking consideration from the Foundation may apply once a year for two (2) consecutive years. After submitting an Application for two (2) consecutive years, an organization must wait one (1) year before once again submitting another Application.

Grifols will not support grant requests that are submitted by:

- Organizations requesting payment to individuals rather than organizations.
- A Grifols customer, patient or other related entity where there may be the potential for the appearance of self-interest.
- Healthcare related organizations, interpreted broadly to include any request that concerns, directly or
  indirectly, the prevention, diagnosis, treatment, and management of diseases, the preservation of mental
  and physical well-being, and the provision of goods, services and education for any of these purposes.
- Organizations without documented NGO designation.
- Entities that discriminate based on age, sex, gender identity, race, religion, national origin, sexual orientation/identification, or physical or mental disability.
- Political, labor, fraternal organizations, civic clubs or any organization whose primary purpose is to influence public policy or legislation.
- Institutions whose primary purpose is to advance a religious ideology and/or that require participation in religious study as a condition to receive benefits.
- Organizations intending to solely fund, sponsor, or underwrite specific events specific events such as galas, sporting events, or 5K runs.
- Foundation will not support requests to fund employee salaries unless such salaries are affiliated with specific program funding explicitly stated within the request.
- Foundation will not financially support pilot programs, capital fundraising programs, or requests for items/ services that directly or indirectly support fundraising activities of an organization.
- Foundation will not consider applications from schools, except under extenuating circumstances.

The Foundation provides grants to charitable organizations and projects that are aligned with the Foundation's goals. The Foundation Board's decision are based on a number of factors, including eligibility criteria, available funds, and alignment with the Foundation's Mission.

Approvals or denials may occur at any point in the review process. All charitable contributions and in-kind support given will be at the sole discretion of the Board or its delegates acting in accordance with the mission of the Foundation.

## **Community Enhancement Grant Application:**

All proposals for Community Enhancement Grants must include the following information in pdf format and emailed to jagrifolsfoundation@grifols.com:

- 1. Formal letter of request on organization's stationary

2. 3.	Completed Grifols' Social Grant Application (below)  Non-government organization determination documentation (IRS W-9)					
Date:						
Organizat	ion Legal Name:					
Address:						
Web site	address:					
Primary Contact:		Phone Number:				
Title/Position:		E-mail address:				
Tax / VAT	ID number:	N	on-profit	Government	School	
	nich J.A. Grifols Foundation comm n (for more information about the	•				
	cation (Initiatives beyond traditional class roc	om)		d Well-Being (Improvelopment (Meeting l	oving overall quality of life) ocal community needs)	
<u>Program</u>	Project Details					
Provide a	brief description of the applicant of	organiza	ation and it	s mission:		
	the program or project for which tole (attach separately if preferred)		nt is reques	ted, including proj	ect timeline	
Describe	the community impacts that will re	esult fro	m the prog	ram or project:		

How many estimated people are impacted by this program or project?

What is the total projected cost of the program or project? Attach a budget if applicable.

If programs or projects are already underway, what has been completed?
What proportion of program or project funding would come from J.A. Grifols Foundation?
If there are other financial supporters of the project, please list:
Are there any engagement/volunteer opportunities for Foundation staff or its representatives that maybe associated with this program/project?
List any standard recognition benefits associated with this program or project that the Foundation or its representatives may receive?
ORGANIZATION DETAILS
Please list (or provide electronic link) of applicant organization Board Members and Executive Officers:
Is an employee of Grifols on the Board of Directors or an employee of the applicant organization? <i>If yes, please elaborate.</i>

Do any employees of the organization have a financial relationship with Grifols? If yes, please elaborate.
Is any employee of the applicant organization involved in purchasing Grifols products or services? <i>If yes, please explain.</i>
Has the applicant organization received previous support from Grifols or the J.A. Grifols Foundation? <i>If yes, please list year(s) and amount(s):</i>
Is the applicant organization listed on GuideStar, Charity Navigator or an equivalent NGO rating system?
Does the applicant organization provide public disclosure of funding sources?
Is the applicant organization affiliated with a government or a government agency? If yes please explain.
Is the applicant organization controlled and/or financed by a healthcare organization or healthcare provider? <i>If yes, please explain.</i>
Please list your organization's social media handles:
LinkedIn Facebook Instagram X/Twitter
Please feel free to attach any additional information you would like the committee to consider when reviewing your request. After a Foundation Board review, the Foundation will notify the requesting organization of their decision along with the amount of funding that has been approved, if applicable. The

Foundation reserves the right to publish the names of community enhancement grant recipients, and the

Mission

amounts donated. The Foundation Board's decision are based on a number of factors, including eligibility criteria, projects that support our program goals, available funds, and alignment with the Foundation's Revision 12/2024